

MFS Investment Management Company (Lux) S.à r.l.
35 Boulevard du Prince Henri
L-1724
Luxembourg
Grand Duchy of Luxembourg



Notice

25 May 2018

Dear Unitholder,

MFS Investment Management Company (Lux) S.à r.l. (the “Management Company”) is writing to inform you about the processing of your personal details, in the context of your subscription in the MFS Investment Funds (the “Fund”).

In accordance with the provisions of the applicable Luxembourg data protection law, and as of 25 May 2018, of the Regulation n°2016/679 of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data (the “Data Protection Law”), the Management Company informs you of the changes made to the data protection provisions.

In this respect, you are informed that the Management Company, acting as data controller (the “Data Controller”), stores and processes by electronic or other means the data you supplied at the time of your subscription for units in the Fund and/or at a later date, for the purpose of fulfilling the services you required and complying with its legal obligations.

The data processed may include your name, gender, date and place of birth, nationality, the copy of your ID or passport, your address, telephone number, tax number, account number, the amount you invested and transactions flows, and your payment details (the “Personal Data”) (or, if you are a legal person, the Personal Data of your contact person(s) and/or beneficial owner(s)).

You are also informed that you may, at your discretion, refuse to communicate the Personal Data to the Management Company. In this case however your subscription in the Fund may be terminated.

Personal Data you provided, together with information obtained from other sources, may be used for the purposes of (i) administering your holdings in the Fund, (ii) maintaining the register of unitholders, (iii) processing subscriptions, redemptions and conversions of units and payments of dividends to unitholders, (iv) the prevention of money laundering, fraud and terrorism (including the screening of the unitholder's information against politically exposed persons or sanctions lists), and (v) to comply with other legal and regulatory obligations. Your Personal Data may also be processed for marketing purposes.

In compliance and within the limits of the Data Protection Law, your Personal Data may be disclosed to other entities, including the Fund, the Investment Manager, the Depositary, Administration, Registrar and Transfer Agent, the Independent Auditor, Legal Advisors, or any of their affiliates or agents, acting as data processors (the “Processors”), who may use the information for these purposes on behalf of the Management Company. The information may also be disclosed to law enforcement agencies, regulators and anti-fraud agencies and other third parties to achieve these purposes, but only to the extent required under and in accordance with applicable law.

Processors may or may not be based in countries outside the European Economic Area (EEA), where data protection laws may not offer an adequate level of protection. In such cases, said transfers shall be made on the basis of adequate contractual arrangements, which may take the form of the European Commission “Model Clauses”.

Your Personal Data may also be disclosed to the Luxembourg tax authorities, which in turn may, acting as data controller, disclose it to foreign tax authorities.

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Under certain conditions set out by the Data Protection Law, you have a right to access your Personal Data, to ask for a rectification thereof in cases where such data is inaccurate and incomplete, to object to the processing of your Personal Data, to ask for erasure of your Personal Data, and to ask for data portability.

You also have a right of opposition regarding the use of your Personal Data for marketing purposes.

In relation thereto, you may exercise the above rights by sending an email to the Management Company at MFSPrivacyOffice@mfs.com.

You also have a right to lodge a complaint with the Luxembourg data protection Authority (CNPD).

Finally, note that your Personal Data shall not be held for longer than necessary with regard to the purpose of its processing, subject to statutory periods of limitation.