


**NOTICE OF ANNUAL GENERAL MEETING  
OF  
HEPTAGON FUND PUBLIC LIMITED COMPANY  
(the "Company")**

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**NOTICE** is given that the Annual General Meeting of the Company will be held at 6<sup>th</sup> Floor, South Bank House, Barrow Street, Dublin 4 on Thursday 24 May 2018 at 4.30pm for the following purposes:

1. To receive and consider the statutory financial statements for the financial year ended 30 September 2017 (the "Financial Statements"), the report of the directors on the Financial Statements (the "Directors' Report") and the report of the statutory auditors on the Financial Statements and the Directors' Report.
2. To review the affairs of the Company.
3. To re-appoint the statutory auditors of the Company.
4. To authorise the directors to approve the remuneration of the statutory auditors.

**BY ORDER OF THE BOARD**

  
For and on behalf of  
**MHC Corporate Services Limited**  
Company Secretary

**Registered Office**

6<sup>th</sup> Floor,  
South Bank House,  
Barrow Street,  
Dublin 4

Dated: 25 April 2018

**Note:** A member entitled to attend and vote is entitled to appoint a proxy or proxies using the form set out in section 184 of the Companies Act 2014 enclosed to attend, speak and vote on his behalf.

**A proxy need not be a member of the Company.**

**Proxies must be received at the registered office of the Company not less than 48 hours before the time of the meeting.**

**HEPTAGON FUND PUBLIC LIMITED COMPANY**  
**(the "Company")**

**FORM OF PROXY**

I/We name: \_\_\_\_\_ (the "Member") of  
address: \_\_\_\_\_  
\_\_\_\_\_

being a member of the Company **APPOINT:**

name: \_\_\_\_\_  
address: \_\_\_\_\_  
\_\_\_\_\_

or failing him or her

name: \_\_\_\_\_  
address: \_\_\_\_\_  
\_\_\_\_\_

as the proxy of the Member to attend, speak and vote for the Member on behalf of the Member at the annual general meeting of the Company to be held on Thursday 24 May 2018 and at any adjournment of the meeting.

The proxy is to vote as follows:

<b>Voting Instructions to Proxy</b>			
<b>(choice to be marked with an 'x')</b>			
<b>Number or description of resolution:</b>	<b>In favour</b>	<b>Abstain</b>	<b>Against</b>
1. To receive the statutory financial statements for the financial year ended 30 September 2017 (the " <b>Financial Statements</b> "), the report of the directors on the Financial Statements (the " <b>Directors' Report</b> ") and the report of the statutory auditors on the Financial Statements and the Directors' Report.			
2. Following consideration of the Financial Statements, the Directors' Report and all information received to date from the directors of the Company, to confirm satisfaction with the performance and management of the affairs of the Company.			

3. To re-appoint Grant Thornton as statutory auditors of the Company.			
4. To authorise the directors of the Company to approve the remuneration of the statutory auditors.			

Unless otherwise instructed, the proxy will vote as he or she thinks fit.

Signature of member \_\_\_\_\_

Dated: \_\_\_\_\_

## NOTES

1. Please insert the name and address of the person to be appointed as your proxy and if you wish the name and address of another person to be appointed as your proxy if the first named person is not available.
2. Please indicate with an "X" in the appropriate boxes how you wish your votes to be cast. If no indication is given, your proxy will be deemed to have authority to vote or abstain as he thinks fit.
3. To be valid, this Form of Proxy must be lodged with the secretary of the Company, MHC Corporate Services Limited at 6<sup>th</sup> Floor, South Bank House, Barrow Street, Dublin 4 (Fax +353 1 614 5001) not less than 48 hours before the time appointed for the meeting or any adjournment.
4. A Form of Proxy given by a corporation must be under its common seal or signed on its behalf by a duly authorised officer.
5. In the case of joint holders, the signature of any one of these will suffice but the names of all joint holders should be shown.